

Giving Online

Online gifts can be made by credit card by visiting the Cheshire Academy website:

www.CheshireAcademy.org/Give

Accepted credit cards are Visa, MasterCard and American Express.

Through Venmo

On your mobile device, use the Venmo app. and: @CheshireAcademy

Gifts by Mail

Checks should be made payable to Cheshire Academy with a notation indicating the designation of the gift. Checks can be mailed to:

Cheshire Academy Office of Advancement 10 Main Street Cheshire, CT 06410

Gift by Telephone

Gifts can be made over the phone by credit card (Visa, American Express, or MasterCard) by calling (203) 439-7408.

IRA Rollover

Under federal tax law, a donor aged 70½ or older may make charitable distributions directly from his or her IRA to Cheshire Academy without incurring taxable income. The gift must come directly from the donor's IRA administrator to the Academy and can satisfy all or some portion of the required minimum distribution for the year. While there is no charitable deduction for such a gift, the donor avoids payment of income tax on the required minimum distribution that would otherwise be paid to him or her. The total of an individual's rollover gifts in any one calendar year cannot exceed \$100,000.

Stock

Securities can be transferred using the following instructions:

DTC #: 0221 UBS Financial Services Cheshire Academy Account # JJ 25624 1 RN Account Name: Cheshire Academy Contact: Barbara Alton, Senior Client Services Associate Tel. 800-225-2385 ext. 8541

IMPORTANT NOTE: When initiating a transfer, in order to credit the gift properly, please call Cheshire Academy with the name of stock, number of shares, and donor name.

Barbara Vestergaard, (203) 439-7408 barbara.vestergaard@cheshireacademy.org

Cash Wire

IMPORTANT NOTE: Prior to making a gift by cash wire transfer, to ensure proper credit and handling, please notify the Advancement Office by calling (203) 439-7408. Be sure to put NBT Bank as the beneficiary and further credit to Cheshire Academy.

NBT Bank, N.A. 52 South Broad Street Norwich, NY 13815

Routing Transit Number: 021303618 CA Account No.: 521360537

International Wire Transfer: ACBB-Routing No.: 021303618 SWIFT/BIC: NBTNUS31 Beneficiary: NBT Bank Account #1024 Credit to Cheshire Academy Account No.: 521360537

08/21/2023

CHESHIRE ACADEMY 1794

Office of Advancement 10 Main Street Cheshire, CT 06410 Tel. 203-439-7228

Cheshire Academy.org