

WAYS TO GIVE TO CHESHIRE ACADEMY

MAIL	Checks should be made payable to Cheshire Academy with a notation indicating the designation of the gift. Checks can be mailed to: Cheshire Academy Advancement Office 10 Main Street Cheshire, CT 06410
PHONE	Gifts can be made over the phone by credit card (Visa, American Express, or MasterCard) by calling (203) 439-7408.
ON-LINE	Online gifts can be made by credit card by visiting the Cheshire Academy website: www.cheshireacademy.org/give . Accepted credit cards are Visa, MasterCard or American Express.
VENMO	@CheshireAcademy
STOCK	<p>Securities can be transferred using the following instructions: DTC #: 0221 UBS Financial Services Cheshire Academy Account #: JJ 25624 1 RN Account Name: Cheshire Academy Contact: Barbara Alton, Sr. Client Services Associate 800-225-2385 ext. 8541</p> <p>IMPORTANT NOTE: When initiating a transfer, in order to credit the gift properly, please call Cheshire Academy with the name of stock, number of shares, and donor name.</p> <p>Barbara Vestergaard, (203) 439-7408 barbara.vestergaard@cheshireacademy.org</p>
CASH WIRE	<p>IMPORTANT NOTE: Prior to making a gift by cash wire transfer, to ensure proper credit and handling, please notify the Advancement Office by calling (203) 439-7408.</p> <p>Wells Fargo Bank 420 Montgomery Street San Francisco, CA 94104</p> <p>For further remittance to Cheshire Academy:</p> <p>Domestic Wire Transfer- Routing Transit Number-121000248 International Wire Transfer-Swift BIC Routing Number-WFBIUS6S Clearing Housing Interbank Payments Systems (CHIPS)- participant code 0407 Account#2007375003555</p>
IRA ROLLOVER	Under federal tax law, a donor aged 70½ or older may make charitable distributions directly from his or her IRA to Cheshire Academy without incurring taxable income. The gift must come directly from the donor's IRA administrator to the Academy and can satisfy all or some portion of the required minimum distribution for the year. While there is no charitable deduction for such a gift, the donor avoids payment of income tax on the required minimum distribution that would otherwise be paid to him or her. The total of an individual's rollover gifts in any one calendar year cannot exceed \$100,000.